

**REGION 9
ECONOMIC DEVELOPMENT DISTRICT OF SOUTHWEST COLORADO
BUSINESS LOAN FUND APPLICATION**

1. PRELIMINARY INFORMATION: **Date:** _____

Business Name (Specify d/b/a): _____

Contact Person (Title): _____

Mailing Address: _____

Physical Address of Business: _____

County (Bus. Location): _____ **Phone:** _____ **E-mail:** _____

Type of Business (Mfg., Retail, etc.): _____

Employer ID#: _____

Duns Number: _____

Bank of Business Account: _____

Bank Contact Person: _____ **Acct. #:** _____

Amount of BLF Request: _____ **Repayment schedule:** _____

2. TYPE OF BUSINESS OWNERSHIP: (Sole Proprietor, Partnership, Corporation or LTD. etc.) _____

Date Business Established: _____

Business Ownership List (Proprietor, All partners and stockholders owning 5% or more of outstanding stock).

Name	% Owned	Title/Position	SS#	Sex*

Names of Corporate Officers

Name	% Owned	Title/Position	SS#

3. EMPLOYMENT: Number at time of Application: _____

4. Business Debt: List current debts of the business. (Indicate any loans to be paid by proposed RLF funding with an asterisk (*)).

Origination Date	Amount	Current Balance	Interest Rate	Monthly Payment	Maturity Date Collateral

5. USES OF FUNDS: (Total project Cost from all sources of funding including borrower fund. Please note the exact use or uses of the RLF loan request with RLF written to the side).

Purchase of Real Estate	\$ _____
New construction or building fixed Assets	\$ _____
Bldg. expansion or Repair	\$ _____
Acquisition of Existing Business	\$ _____
Purchase of machinery & Equip.	\$ _____
Purchase of furniture & fixtures	\$ _____
Purchase of Inventory	\$ _____
Debt Payment	\$ _____
Working Capital or operating expense	\$ _____
Other (explain) _____	\$ _____
Total Project Amount	\$ _____

6. SOURCES OF FUNDS: Show all sources of financing for the project.

Bank Loan (non - SBA)	\$ _____
Bank Loan (SBA guarantee)	\$ _____
Mortgage (other than Bank)	\$ _____
Equipment Finance	\$ _____
Borrower Equity: Cash	\$ _____
Non - Cash	\$ _____
Other (Specify): _____	\$ _____
BLF Request	\$ _____
Total Sources (should equal total from 5. above)	\$ _____

**7. OVERALL BORROWER EQUITY: What amount will borrower have invested in Business?
State if investment is in cash, equipment, real estate, etc.**

_____ \$ _____
_____ \$ _____
_____ \$ _____

A. Does your business have any subsidiaries or affiliates (including owner leasing arrangements)?
Yes _____ No _____

If yes, please provide current financial statements for each as an attachment.

B. Does your business have any licensing agreements or royalty payments required for any of the business products?
Yes _____ No _____

If yes, please provide their names and the relationship with your company.

C. Have you or any officers of your company ever been involved in bankruptcy or insolvency proceedings?
Yes _____ No _____

If yes, please provide details in an attached letter.

D. Are you or your business involved in any potential or pending lawsuits?
Yes _____ No _____

If yes, please provide details in an attached letter.

The Loan Application form should be attached to other supporting documents as described in the loan documentation checklist.

I certify that the information included in this application is true and complete to the best of my knowledge. By my signature, I acknowledge that I have read the attached "CDBG - EDA Assurances" for and that I agree to comply with the requirements that the Region 9 Economic Development District of Southwest Colorado, Inc., makes in connection with the approval of my loan request. I also grant permission to the Region 9 Economic Development District of Southwest Colorado, Inc., to obtain information from my bank, creditors, credit bureau, reporting agency or other necessary sources to research and evaluate this application.

Authorized Official Title Date

Authorized Official Title Date